



SHARE APPLICATION FORM

PEGASUS UA LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 2013/169672/06)

(Date of Incorporation 16th September 2013)

(Registered Address: St James, 52 Central Street, Houghton Estate, Johannesburg, South Africa)

(Postal Address: P.O. Box 2640 Houghton, 2041)

APPLICATION FORM IN RESPECT OF THE OFFER FROM PROSPECTUS 112032365
APPROVED BY CIPC ON 08th February 2021, SEQUENCE 3 BY PEGASUS UA LIMITED
OF 248 429 PREFERENCE SHARES AT R2500 EACH, WITH A MINIMUM PURCHASE
OF 4 SHARES (R10 000 Minimum Investment)

This application form must be printed, completed, each page initialled and further signed in black ink where indicated :

A) Scanned and forwarded with all supporting documents by email to:

info@pegasusua.com for attention Nasrin Ebrahim

OR

B) Deliver by Hand to the following address: Attention Nasrin Ebrahim, St James, 52 Central Street, Houghton Estate, Johannesburg.

Supporting Documents Include:

1. Proof of share payment
2. Proof of Identity (SA Identity document or Passport as applicable)
3. Proof of residence not older than 3 months
4. Proof of bank details not older than 3 months (For the account where Pegasus will pay funds into at time of redemption)

To be received by 12:00pm on 18th June 2021 latest, upon which the application closes and are subject to the terms set out below.

- If applying in your personal capacity please complete block A1;
- If you are applying in the name of a Company or Trust please complete block A2;
- If you wish to apply in both your personal capacity and in the name of a Company or Trust, you must complete a separate form for each.

BLOCK A1: PERSONAL DETAILS	
Surname of applicant:	
First names of applicant:	
Identity number of applicant:	



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BLOCK A2: COMPANY/TRUST DETAILS	
Company Name/ Trust Name:	
Company/Trust registration no.	
Registered office address including postal code:	

BLOCK A3: CONTACT DETAILS	*Mandatory
Physical Address:	
Postal Address (Including postal code):	
Contact Name:	
Contact Telephone number and dialling code:	
Mobile number:	
Email address:	
Resident or non- resident of South Africa:	

BLOCK B: APPLICATION FOR PREFERENCE SHARES	Number of Shares applied for – (Minimum of 4)	Rand Value of Total amount of shares applied for
Amount applied for:		
Name of Broker/Introducer: (If applicable)		
Code for Broker/Introducer:		

Please make payment to the following account for the full Rand value as per Column 2 above:

Pegasus UA Limited

Investec Bank

Account Number: 10011846846

Branch: Sandton, Grayston Drive

Branch Code: 580105

Deposit reference: Surname or Company/Trust name as applicable.



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This application should be accompanied by proof of payment. All Pegasus UA shares allotted to applicants will be registered in the name and at the address listed above.

BLOCK C: APPLICATION FOR PEGASUS UA LIMITED PREFERENCE SHARES AT A PRICE OF R2500 EACH, WITH A MINIMUM OF 4 SHARES PER INVESTMENT (CREDITED AS FULLY PAID)

To: The Directors of Pegasus UA Limited

I the undersigned, warrant that I have full legal capacity to contract for myself or on behalf of the applicant stated in Block A1 or Block A2 above (“the applicant”). I hereby irrevocable subscribe for the number of Pegasus preference shares stated in column 1 of Block B above at the price stated in Column 2 of Block B above, or any lesser number of Pegasus preference shares that may be allocated to the applicant in the manner set out in paragraph 5.3 of the Company’s Prospectus. Where a lesser number of Pegasus preference shares are allocated to the applicant, I hereby agree that the relevant amount payable by the applicant in terms of column 3 of Block B above will be reduced pro – rata to the lesser number of Pegasus preference shares allocated based on availability. I acknowledge that, on acceptance by Pegasus of the above offer, a binding subscription for Pegasus preference shares allocated to the applicant will be subject to the terms and conditions set out below and as per the prospectus.

Full name of applicant:	
Capacity:	
Signature of applicant:	
Date:	

BLOCK D: DETAILS OF BROKER/INTRODUCER (To be completed)

Name of Broker/Introducer (if applicable):	
Code of Broker/Introducer:	





TERMS OF THE APPLICATION

1. Applications with confirmed payment are irrevocable and, once submitted, may not be withdrawn without the written consent of Pegasus. Applicants will be allowed 5 days from the signing of the share application form to cancel the agreement, which must be done in writing and submitted to the registered offices of Pegasus or emailed with acknowledgement of receipt from Pegasus.
2. Applicant should consult their broker/introducer, failing which info@pegasusua.com in case of doubt as to the correct completion of this application form.
3. All alterations on this application form must be authenticated by a full signature. All applications must be made without any conditions stated by applicants.
4. The name of the applicant may be changed to a nominee holder acceptable to Pegasus, provided that the applicant remains responsible for the obligations of its nominee.
5. Pegasus reserves the right to refuse any application in whole or part, or to accept some applications in full and others in part, or to reduce all or any application on the basis determined by it and in accordance with its KYC Process. Pegasus uses the following guidelines in its KYC process.

Applicants may not represent undesirable firms or industries. These are firms in industries that have been implicated in fraud or undesirable activities such as arms dealing and weapons manufacturing and distribution.

Applicants should not have any charges or criminal records held against them nor should they be implicated in any way publicly or privately in any unethical or illegal activity.

Should applicants be suspected of take-over attempts or attempts to take control of Pegasus UA Limited via shareholding application may be denied.

In such above mentioned events that the application is rejected Pegasus UA Limited will refund the applicant less all bank charges and administrative fees incurred.

If the application is rejected at our own discretion without any reason that is not contrary to the above rules, then Pegasus UA Limited will be responsible for bank charges and administrative fees and the refund will be paid back to the applicant in full.

6. Payment in respect of shares allocated to the applicant must be made to Pegasus by EFT and proof thereof must accompany this application form, or online at www.pegasusua.com
7. If the offer to subscribe for Pegasus preference shares is accepted in whole or part then the resultant subscription and allotment is subject to the conditions referred to in Clause 5.3 of the Prospectus and redemption & resale are governed by section 4.5.10 of the prospectus.



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8. If the instructions set out in this application and the Prospectus, are not fully complied with, the Company reserves the right to accept such applications in whole or in part at its discretion.
9. If this application is signed under a Power of attorney, then such Power of attorney or a notarial certified copy thereof must be sent with this application form for noting.

FOR OFFICE USE ONLY:

Date Received	Broker/Introducer	Payment Received	Accounting
Shares Acquired	KYC/Database updated/Letter of confirmation	Reconciled	Date Refund

